

PRESS RELEASE

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Quaestio placed n. 3,884,242 Tinexta S.p.A. ordinary shares at the price of Euro 18.50 per share

Milan, 18 November 2020

Quaestio Capital SGR announces the placement of n. 3,884,242 ordinary shares of Tinexta S.p.A. (“Tinexta” or the “Company”) on behalf of the Quaestio Italian Growth Fund (the “Shareholder”) for a total consideration equal to approx. Euro 71.9 million.

The placement was carried out through an accelerated book built offering to institutional investors and closed at a price of Euro 18.50 per share. The transaction will be settled by delivery of shares and payment of the consideration on 20 October 2020.

Intermonte acted as Sole Bookrunner for the placement.

The Shareholder has agreed to a 90 days lock-up period.

Quaestio Capital SGR S.p.A.

Since November 2019, Quaestio has been part of the DeA Capital's Asset Management Platform, joining the AMC's shareholder base alongside other historical shareholders such as Fondazione Cariplo, Cassa Geometri, Opere Don Bosco and Fondazione CariForli. DeA Capital's Platform, with over EUR 22.9 billion of assets under management, provides a wide range of investment products and services, including the main “alternative” investment strategies, from real estate, to credit, to private equity

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